LEGAL SERVICES AGREEMENT BETWEEN THE COUNTY OF TEHAMA AND PRENTICE|LONG, PC

THIS AGREEMENT for legal services is entered into by and between the County of Tehama, a political subdivision of the State of California ("County"), and Prentice|Long, PC ("Law Firm"), effective August 1, 2023 ("the Effective Date").

- <u>SECTION 1. SERVICES.</u> Subject to the terms and conditions set forth in this Agreement, Law Firm shall provide to County the services described in the Scope of Work attached hereto and incorporated herein as <u>Exhibit A</u> at the time and place and in the manner specified therein. In the event of a conflict in or inconsistency between the terms of this Agreement and <u>Exhibit A</u>, the agreement shall prevail.
- 1.1 Terms of Services. The term of this Agreement shall begin on the Effective Date and shall end on July 31, 2027 pursuant to Government Code section § 27641, and law firm shall complete the work described in Exhibit A prior to that date, unless the term of the Agreement is otherwise terminated, as provided for in Section7. The time provided to Law Firm to completed the services required by the Agreement shall not affect the County's right to terminate the Agreement, as provided for in Section 7.1.
- 1.2 <u>Standard of Performance</u> Law Firm shall perform all services required pursuant to this Agreement in the manner and according to the standards observed by a competent practitioner of the profession in which Law Firm is engaged in the geographical area in which Law Firm practices its profession. Law Firm shall prepare all work products required by this Agreement in a substantial, first-class manner and shall conform to the standards of quality normally observed by a person practicing in Law Firm's profession.
- 1.3 <u>Assignment of Personnel.</u> Law Firm shall assign only competent personnel to perform services pursuant to this agreement. In the event that County, in its sole discretion, at any time during the term of this Agreement, desires the reassignment of any such persons, Law Firm shall, immediately upon receiving notice from County of such desire of County, reassignment of any such persons. Margaret E. Long is assigned as the primary contact and as Tehama County Counsel.
- **1.4** <u>Time.</u> Law Firm shall devote such time to the performance of services pursuant to this Agreement as may be reasonably necessary to meet the standard of performance provided in Section 1.2 above and to satisfy Law Firm's obligations hereunder.
- SECTION 2. COMPENSATION. County hereby agrees to pay Law Firm a sum not to exceed the amounts described in Exhibit B, notwithstanding any contrary indications that may be contained in Law Firm's proposal, for services to be performed and reimbursable costs incurred under this agreement. In the event of a conflict between this Agreement and Law Firm's proposal regarding the amount of compensation, the Agreement shall prevail. County shall pay Law Firm for services rendered pursuant to this Agreement at the time and in the manner set forth herein. The payments specified below shall be the only payments from County to Law Firm for services rendered pursuant to this Agreement. Law Firm shall submit all invoices to County in the manner

specified herein. Except as specifically authorized by County, Law Firm shall not bill County for duplicate services performed by more than one person.

Law Firm and County acknowledge and agree that compensation paid by the County to Law Firm under this agreement is based upon Law Firm's estimated costs of providing the services required hereunder, including salaries and benefits of employees and subcontractors of Law Firm. Consequently, the parties further agree that compensation hereunder is intended to include the cost of contributions to any pensions and/or annuities to which the Law Firm and its employees, agents, and subcontractors may be eligible. County therefore has no responsibility for such contributions beyond compensation required under this Agreement.

- **2.1 Invoices.** Law Firm shall submit invoices, not more often than once a month during the term of this agreement, based on the cost for services performed and reimbursable costs incurred prior to the invoice date. Invoices shall contain the following information:
- The beginning and ending dates of the billing period;
- A Task Summary containing the original contract amount, the amount of prior billings, the total due this period, the balance available under the Agreement, and the percentage of completion;
- At County's option, for each work item in each task, a copy of the applicable time entries or time sheets shall be submitted showing the name of the person doing the work, the hours spent by each person, a brief description of the work, and each reimbursable expense; and
- The total number of hours of work performed under the Agreement by Law Firm.
- 2.2 <u>Monthly Payment.</u> County shall make monthly payments, based on invoices received, for services satisfactorily performed, and for authorized reimbursable costs incurred. County shall have 30 days from the receipt of an invoice that complies with all of the requirements above to pay Law Firm.
- 2.3 <u>Total Payment.</u> County shall pay for the services to be rendered by Law Firm pursuant to this Agreement. County shall not pay any additional sum for any expense or cost whatsoever incurred by Law Firm in rendering services pursuant to this Agreement. County shall may no payment for any extra, further, or additional services pursuant to this agreement.

In no event shall Law Firm submit any invoice for an amount in excess of the maximum amount of compensation provided above either for a task or for the entire Agreement, unless the Agreement is modified prior to the Submission of such invoice by a properly executed change order or amendment approved by the County Administrator.

- **2.4** <u>Fees.</u> Fees for work performed by Law Firm on an hourly basis shall not exceed the amounts shown on the Compensation Schedule attached hereto and incorporated herein as <u>Exhibit B</u>.
- 2.5 <u>Reimbursable Expenses.</u> Reimbursable expenses are specified in <u>Exhibit B</u>, and expenses not listed in <u>Exhibit B</u> are not chargeable to the County.

- **2.6** Payment of Taxes. Law Firm is solely responsible for the payment of employment taxes incurred under this Agreement and any similar federal or state taxes.
- **2.7** Payment upon Termination. In the event that the County or Law Firm terminates this Agreement pursuant to Section 7 of this Agreement, the County shall compensate the Law Firm for all outstanding costs and reimbursable expenses incurred for work satisfactorily completed as of the date of written notice of termination. Law Firm shall maintain adequate logs and timesheets in order to verify costs incurred to that date.
- 2.8 <u>Authorization to Perform Services.</u> Except as expressly provided in the Agreement, Law Firm is not authorized to perform any services or incur any costs whatsoever without receipt of authorization from the County Administrative Officer.
- SECTION 3. FACILITIES AND EQUIPMENT. Except as set forth herein, Law Firm shall, at its sole cost and expense, provide facilities and equipment that may be necessary to perform the services required by this Agreement. County shall make available to Law Firm only the facilities and equipment listed in this section, and only under the terms and conditions set forth herein.

County shall furnish physical facilities such as desks, filing cabinets, and conference space, as may be reasonably necessary for Law Firm's use while consulting with County employees and reviewing records and the information in possession of the County. The location, quantity and time of furnishings those facilities shall be in the sole discretion of the County. In no event shall the County be obligated to furnish any facility that may involve incurring any direct expense, including but not limited to computer, long distance telephone or other communication charges, vehicles, and reproduction of facilities.

SECTION 4. INSURANCE REQUIREMENTS. Before beginning any work under this Agreement, Law Firm, at its own cost and expense, shall procure and maintain professional malpractice insurance in the amount of not less than \$2 million per occurrence throughout the term of this Agreement. Law Firm shall provide proof satisfactory to County of such insurance that meets the requirements of this section and under forms of insurance satisfactory in all respects to the County, and that such insurance is in effect prior to commencing work under this Agreement. Law Firm shall maintain the insurance policy required by this section throughout the term of this Agreement. Verification of the required insurance shall be submitted and made part of this Agreement prior to execution.

- **4.1** <u>Variation.</u> The County may approve a variation in the insurance requirements, upon a determination that the coverage, scope, limit, and form of such insurance is either not commercially available, or that the County's interests are otherwise fully protected.
- **4.2** Notice of Reduction in Coverage. In the event that any coverage required by this section is reduced, limited, or materially affected in any other manner, Law Firm shall provide written notice to County at Law Firm's earliest possible opportunity and in no case later than five says after Law Firm is notified of the change in coverage.

- **4.3** <u>Remedies.</u> In addition to any other remedies County may have if Law Firm fails to provide or maintain any insurance policies or policy endorsements to the extent and within the time herein required, County may, at its sole option, exercise any of the following remedies, which are alternatives to other remedies County may have and are not the exclusive remedy for Law Firm's breach:
 - **4.3.1** Order Law Firm to stop work under this Agreement or withhold any payment that becomes due to Law Firm hereunder, or both stop work and withhold any payment, until Law Firm demonstrates compliance with the requirements hereof; and/or
 - **4.3.2** Terminate this Agreement.

SECTION 5. STATUS OF LAW FIRM.

- 5.1 <u>Independent Contractor.</u> At all times during the term of this Agreement, Law Firm shall be an independent contractor and shall not be an employee of County. County shall have the right to control Law Firm insofar as the results of Law Firm's services rendered pursuant to this Agreement and assignment of personnel pursuant to Subparagraph 1.3; however, otherwise County shall not have the right to control the means by which Law Firm accomplishes services rendered pursuant to this Agreement. Notwithstanding any other County, state, or federal policy, rule, regulation, law, or ordinance to the contrary, Law Firm and any of its employees, agents, and subcontractors providing services under this Agreement shall not qualify for or become entitled to, and hereby agree to waive any and all claims to any compensation, benefit, or any incident of employment by County, including but not limited to eligibility to enroll in the California Public Employees Retirement System (PERS) as an employee of County and entitlement to any contribution to be paid by County of employer contributions and/or employee contributions for PERS benefits.
- **5.2** <u>Law Firm, Not Agent.</u> Except as County may specify in writing or as provided by law, Law Firm shall have no authority, express or implied, to act on behalf of County in any capacity whatsoever as an agent. Law Firm shall have no authority, express or implied, pursuant to this Agreement to bind County to any obligation whatsoever.
- 5.3 <u>California Tort Claims Act.</u> Notwithstanding the foregoing provisions, should Law Firm or any of its attorneys, professionals, or staff be named as parties to any civil action or administrative proceedings brought by any third party, based on advice the Firm or such individuals have given to County or actions they have taken on behalf of the County, the County shall defend and indemnify Law Firm and such individuals in the same manner in which it must defend County Employees pursuant to the California Tort Claims Act, California Government Code section 810 *et seq.* However, the County shall have no duty to defend or indemnify Law Firm or any of its attorneys, professionals, or staff if the advice given or actions taken did not occur within the course and scope of their duties under this Agreement.

SECTION 6. LEGAL REQUIREMENTS

- 6.1 Governing Law. The laws of the State of California shall govern this Agreement.
- **6.2** Compliance with Applicable Law. Law Firm and any subcontractors shall comply with all laws applicable to the performance of the work hereunder.
- **6.3** Other Governmental Regulations. To the extent that this Agreement may be funded by fiscal assistance from another governmental entity, Law Firm and any subcontractors shall comply with all applicable rules and regulations to which County id bound by the terms of such fiscal assistance program.
- 6.4 <u>Licenses and Permits.</u> Law Firm represents and warrants to County that Law Firm and its employees, agents, and any subcontractors have all licenses, permits, qualifications, and approvals of whatsoever nature that are legally required to practice their respective professions. Law Firm represents and warrants to County that Law Firm and its employees, agents, any subcontractors shall at their sole cost and expense, keep in effect at all times during the term of this Agreement ant licenses, permits, and approvals that are legally required to practice their respective professions. In addition to the foregoing, Law Firm and any subcontractors shall obtain and maintain during the term of this Agreement valid business licenses from County.
- 6.5 Nondiscrimination and Equal Opportunity. Law Firm shall not discriminate, on the basis of a person's race, religion, color, national origin age, physical or mental handicap or disability, medical condition, marital status, sex, or sexual orientation, against any employee, applicant for employment, subcontractor, bidder for a subcontract, or participant in, recipient of, or applicant for any services or programs provided by Law Firm under this Agreement. Law Firm shall comply with all applicable federal, state, and local laws, policies, rules, and requirements related to equal opportunity and nondiscrimination in employment, contracting, and the provision of any services that are the subject of this Agreement.

SECTION 7. TERMINATION AND MODIFICATION.

7.1 <u>Termination.</u> County and Law Firm may cancel this Agreement without cause upon 90 days written notice.

In the event of termination, Law Firm shall be entitled to compensation for services performed to the effective date of termination; County, however, may condition payment of such compensation upon Law Firm delivering to County any or all documents, photographs, computer software, video and audio tapes, and other materials provided to Law Firm or prepared by or for Law Firm or the County in connection with this Agreement.

7.2 <u>Amendments.</u> The parties may amend this Agreement only by a writing signed by all the parties.

- 7.3 Assignment and Subcontracting. County and Law Firm shall recognize and agree that this Agreement contemplates personal performance by Law Firm and is based upon a determination of Law Firm's unique personal competence, experience, and specialized personal knowledge. Moreover, a substantial inducement to County for entering into this Agreement was and is the professional reputation and competence of Law Firm. Law Firm may not assign the Agreement or any interest therein without the prior written approval of the Contract Administrator. Law Firm shall not subcontract any portion of the performance contemplated and provided herein, other than to the subcontractors noted in the proposal, without prior written approval of the Contract Administrator.
- 7.4 <u>Survival</u>. All obligations arising prior to the termination of this Agreement and all provisions of this Agreement allocating liability between County and Law Firm shall survive the termination of this Agreement.
- 7.5 Options Upon Breach by Law Firm. If Law Firm materially breaches any of the terms of this Agreement, County's remedies shall include, but not be limited to the following:
 - 7.5.1 Immediately terminate the Agreement;
- **7.5.2** Retain the plans, specifications, memoranda, correspondence, and any other work product prepared by Law Firm pursuant to this Agreement; or
- **7.5.3** retain a different Law Firm to complete the work described in <u>Exhibit A</u> not finished by Law Firm.

SECTION 8. KEEPING AND STATUS OF RECORDS.

- 8.1 Records Created as Part of Law Firm's Performance. All reports, data, maps, models, charts, studies, photographs, memoranda, plans, specifications, records, files or any other documents or materials, in electronic or any other form, that Law Firm prepares or obtains pursuant to this Agreement and that relate to the matters covered hereunder shall be the property of the County. Law Firm hereby agrees to deliver those documents to the County upon termination of the Agreement. It is understood and agreed that the documents and other materials, including but not limited to those described above, prepared pursuant to this Agreement are prepared specifically for the County and are not necessarily suitable for any further or other use. County and Law Firm agree that, until final approval by County, all data, plans, specifications, reports and other documents are confidential and will not be released to third parties without prior written consent of both parties.
- 8.2 <u>Law Firm's Books and Records.</u> Law Firm shall maintain any and all ledgers, books of account, invoices, vouchers, canceled checks, and other records or documents evidencing or relating to charges for services or expenditures and disbursements charged to the County under this Agreement for a minimum of three (3) years, or for any longer period required by law, from the date of final payment to the Law Firm to this Agreement.
- **8.3** <u>Inspection and Audit of Records.</u> Any records or documents that Section 9.2 of this Agreement requires Law Firm to maintain shall be made available for inspection, audit, and/or copying at any time during business hours, upon oral or written request of the County.

SECTION 9. MISCELLANEOUS PROVISIONS.

- 9.1 Attorney's Fees. If a party to this Agreement brings any action, including an action for declaratory relief, to enforce or interpret the provision of this Agreement, the prevailing party shall be entitled to reasonable attorneys' fees in addition to any other relied to which that party may be entitled. The court may set such fees in the same action or in a separate action brought for that purpose.
- 9.2 <u>Venue.</u> In the event that either party brings any action against the other under this Agreement, the parties agree that trial of such action shall be vested exclusively in the Superior Court for the County of Tehama.
- 9.3 Severability. If a court of competent jurisdiction finds or rules that any provision of this Agreement is invalid, void, or unenforceable, the provisions of this Agreement not so adjusted shall remain in full force and effect. The individuality in whole or in part of any provision of this Agreement shall not void or affect the validity of any other provisions of this Agreement.
- 9.4 No Implied Waiver of Breach. The waiver of any breach of a specific provision of this Agreement does not constitute a waiver of any other breach of that term or any other term of this Agreement.
- 9.5 <u>Successors and Assigns.</u> The provisions of this Agreement shall inure to the benefit of and shall apply to and bind the successors and assigns of the parties.
- 9.6 <u>Conflict of Interest.</u> Law Firm may serve other clients, but none whose activities within the corporate limits of County or whose business, regardless of location, would place Law Firm in a "conflict of interest," as that term is defined in the rules of professional responsibility governing Law Firm's professionalism, unless such conflict may be waived by County and County chooses to waive such conflict in writing.

Law Firm shall not employ any County official in the work performed to this Agreement. No officer or employee of County shall have any financial interest in this Agreement that would violate California Government Code Sections 1090, *et seq.*

Law Firm hereby warrants that it is not now, nor has it been in the previous twelve (12) months, an employee, agent, appointee, or official of the County. If Law Firm was an employee, agent, appointee, or official of the County in the previous twelve months, Law Firm warrants that it did not participate in any manner in the forming of this Agreement. Law Firm understands that, if this Agreement is made in violation of Government Code §1090 et seq., the entire Agreement is void and Law Firm will not be entitled to any compensation for services performed pursuant to this Agreement, including reimbursement of expenses, and Law Firm will be required to reimburse the County for any sums paid to the Law Firm. Law Firm understands that, in addition to the foregoing, it may be subject to criminal prosecution for a violation of Government Code § 1090 and, if applicable, will be disqualified from holding public office in the State of California.

9.8 Solicitation. Law Firm agrees not to solicit business at any meeting, focus group, or interview related to this Agreement either orally or through any written materials.

9.9 Notices.

Any written notices to Law Firm shall be sent to:

Prentice|Long, PC Margaret Long 1716 Court Street, Suite B Redding, CA 96001

Any written notices to County shall be sent to:

Tehama County Administrator 727 Oak Street Red Bluff, CA 96099

- 9.10 <u>Integration</u>. This Agreement, including the attachments, represents the entire and integrated agreement between County and Law Firm and supersedes all prior negotiations representations, or agreements, either written or oral.
- 9.11 <u>Counterparts.</u> This Agreement may be executed in multiple counterparts, each of which shall be an original and all of which together shall constitute one agreement.
- 9.12 <u>Authorized Signature</u>. Each person and party signing this Agreement warrants that he/she has the authority to execute this Agreement on behalf of the principal and that the party will be bound by such signature.

The parties have executed this Agreement as of the Effective Date.

COUNTY

LAW FIRM

COUNTY OF TEHAMA, a political subdivision of the state of California

Prentice|Long, PC

William Moule Chair

Board of Supervisors

y. ____

EXHIBIT A Scope of Work

The following services shall be provided under this Agreement:

• Provide county counsel services as assigned.

Exhibit B

COMPENSATION

County shall compensate Law Firm as follows:

Flat Rate for Counsel Work at Approximately 200 Hours a Month:

Flat Rate

\$35,415/ month

(Starting July 1, 2024, and every July 1st thereafter, this rate will be increased by 3%) Maximum amount not to exceed: \$424,980 for FY 23/24, \$437,730 for FY 24/25, \$450,862 for FY 25/26, and \$464,388 for FY 26/27.

Other Services

Investigator Rate -

\$100.00/hour

Maximum amount of investigator services not to exceed \$30,000 per fiscal year.

Necessary Travel charged applicable hourly rate from Redding Office.

Costs and Expenses

Voluminous Duplication or Printing (charged for each page beyond 350 pages in any month)

\$0.10/page

Travel expenses for approved, non-standard trips related to attendance of regular County meetings, office hours, and appointments

Best available rate for overnight stays and meal diems at County policy and IRS

extraordinary postage or overnight delivery costs when expedited delivery is necessary Actual Cost

Necessary costs incurred for the following:

Actual Cost

- Court filing fees
- Court call expenses
- Attorney services (includes services of process fees, arbitrators, and mediators)
- Messenger services
- Westlaw research outside of our prepaid service fee
- Fed-ex, OnTrac Overnight, other one-day delivery services
- Reasonable travel expenses and parking fees for court appearances, dispositions, arbitrations, mediations, and other necessary appointments
- Actual costs for large reproduction projects if performed by an outside service, or \$0.10 per page if performed in-house.
- Any other expenses not listed above that becomes necessary for the successful resolution of a particular litigation matter.

E-Contract Review Approval as to Form

Department Name:	County Counsel
Vendor Name:	Prentice Long, PC
Contract Description:	Agreement for legal and investigation services.
A DDD OVED A C MO	TODA (
APPROVED AS TO	FORM:
By: Andrew D. Plett	Date:6/21/23
Andrew D. Plett	

Senior Deputy County Counsel

MINUTE ORDER BOARD OF SUPERVISORS COUNTY OF TEHAMA, STATE OF CALIFORNIA

REGULAR AGENDA

55.ADMINISTRATION

a) AGREEMENT - Approval and authorization for the Chairperson to sign the agreement with Prentice Long, PC for the purpose of providing legal services representation, advice, and investigative services for amounts listed in Exhibit B, effective 8/1/23 and shall terminate 7/31/27. (Subject to receipt of required insurance documentation.)

(Miscellaneous Agreement #2023-219)

Chief Administrator Gabriel Hydrick reviewed the terms of the agreement.

Jenny Alexander said the contract has changed dramatically since the original contract in 2021 and the fees have increased drastically. Tehama County is not Prentice Long's only client, and investigative processes are unprofessional. Mrs. Alexander further added additional options should be researched prior to approving the contract.

Supervisor Carlson said she did not like the four-year contract period but would move forward with a one-year contract. Supervisor Carlson added she would like to have the same Counsel available at all meetings to ensure consistent advice and inquired about the decision to flying the position.

Supervisor Leach pointed out the opt out clause available to the County and the firm. Supervisor Leach also pointed out the County is not getting just one person but the entire firm with this contract.

Mr. Hydrick said the county is getting very good service at a very good price and in regards to the four-year term, it related to government code which states County Counsel shall serve a four-year term.

Personnel Director Coral Ferrin reminded the Board the original contract with Prentice Long was for a short period of time.

Liz Merry said she doesn't like the four-year contract and questioned why the position was not flown.

Louise Wilkinson stated she can't believe the County is bringing this contract forward without going out to bid, getting other comparisons and is against the four-year term.

Supervisor Hansen stated he is in favor of the contract due to the fact that Prentice Long fills multiple positions in the County Counsel office that are currently vacant. Supervisor Hansen added he likes the 90 day opt out clause and believes four-year contract is appropriate.

Supervisor Carlson stated she agrees with everything stated by Supervisor Hansen and her main concern is the length of the contract.

Additional discussion took place regarding the number of employees the firm provides and the rate.

RESULT:

APPROVED [4 TO 1]

MOVER:

Matt Hansen, Supervisor - District 4

SECONDER: Bill Moule, Supervisor - District 1

AYES:

Moule, Hansen, Leach, Carlson

NAYS:

Nolen

STATE OF CALIFORNIA

SS

COUNTY OF TEHAMA

I, JENNIFER VISE, County Clerk and ex-officio Clerk of the Board of Supervisors of the County of Tehama, State of California, hereby certify the above and foregoing to be a full, true and correct copy of an order adopted by said Board of Supervisors on the 27th day of June, 2023.

DATED: July 18, 2023

JENNIFER A. VISE, County Clerk and Ex-officio Clerk of the Board of Supervisors of the County of Tehama, State of California